



Simi Valley Council On Aging

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Simi Valley Council On Aging (COA) Meeting

Monday, May 10, 2021
1:30 p.m.

Zoom Online Meeting <https://simivalley.zoom.us/j/96135366705>

Or by telephone: Dial US: 1 669 900 9128
Webinar ID: 961 3536 6705

IN ACCORDANCE WITH THE CALIFORNIA GOVERNOR'S EXECUTIVE STAY AT HOME ORDER AND THE COUNTY OF VENTURA HEALTH OFFICER DECLARED LOCAL HEALTH EMERGENCY AND LOCAL ORDER RESULTING FROM THE NOVEL CORONAVIRUS, THE CITY IS NOT CONDUCTING IN-PERSON MEETINGS. TO FIND OUT HOW YOU MAY ELECTRONICALLY PARTICIPATE IN THE COA MEETING AND PROVIDE PUBLIC COMMENT, PLEASE REFER TO AGENDA ITEM 8.

1. Call to Order and Pledge of Allegiance
2. Roll Call
3. Agenda Review
4. Approval of Minutes
5. Report of COA Chair (Janet Plant)
6. Representative Reports
 - a. City Council (Mike Judge)
 - b. Community Services (Anna M. Medina)
 - c. Senior Center (Angel Sierra)
7. Presentations - None
8. Public Statements

Council On Aging Mission Statement

The mission of the Simi Valley Council On Aging, an advisory body elected by senior citizens and appointed by the Simi Valley City Council, is to identify the needs of senior citizens in this community. The Council On Aging serves as an advocate to support programs and services providing seniors with maximum independence, safety, and quality of life.

This is the time reserved for individuals who wish to make public statements or comments on items within the subject matter and jurisdiction of the COA.

NEW COMMENT PROCEDURE DUE TO THE COVID-19 PANDEMIC.

The following options allow for public participation:

- a. Watch the Simi Valley Council On Aging Meeting live online at Zoom: <https://simivalley.zoom.us/j/96135366705>
- b. Attend by telephone: +1 669 900 9128 Webinar ID: 961 3536 6705
- c. If you wish to make a comment on a specific agenda item, please sign-on via Zoom link <https://simivalley.zoom.us/j/96135366705> and use the raise hand function when this agenda item is called. If you wish to make a public

comment, you must be signed in to the meeting and available at the time the agenda item is called.

- d. Or, if you are unable to sign on to Zoom and wish to make a comment on a specific agenda item, please submit your comment via email by 10:00 a.m. the morning of the meeting date to rmartin@simivalley.org and include the Agenda Item topic and your comments. Emails should be limited to 250 words or less. These emails will be provided to the COA Executive Board prior to the meeting and made a part of the record.
9. Informational Presentations
 - a. Introduction of the Ventura County Area Agency on Aging Advisory Council Representative Candidates
 10. Appointments - None
 11. Officer, Liaison, and Representative Reports
 - a. Officer Report
 1. Treasurer (Bill Oliver, see attached)
 - b. Liaison Report
 1. Housing Liaison (Bob Cottle)
 2. COVID Resources Update (Edwin C. Tingstrom)
 3. Community Senior Needs Assessment Ad Hoc Committee (Jeanie Mortensen)
 - c. Representative Report
 1. VCAAA Representative (Antoinette Olson and Carol Martin)
 12. Continued Business – None
 13. New Business
 - a. Discussion/Action on a request from a COA Executive Board Member to replace select furnishings at the Senior Center at a cost not to exceed \$30,000 (Peter Stong, see attached)
 - b. Discussion/Action on a recommendation to the City Council to appoint the COA's Ventura County Area Agency on Aging Advisory Committee Representative
 - c. Discussion/Action on a request from the Ad Hoc Budget Committee to have the general membership approve the Proposed COA Budget for Fiscal Year 2021-22 that was previously approved by the Executive Board (see attached)
 - d. Receive and File the updated 2021 Calendar of Important COA Events (see attached)

- e. Receive and File the 2022 Calendar of Important COA Events (see attached)
- 14. Announcements of Upcoming COA/Senior Center Events/Programs
 - a. The Senior Center will remain closed until further notice
- 15. Suggested agenda items for the COA meeting on Monday, June 14, 2021
- 16. Adjournment

/s/

Anna M. Medina
Deputy Community Services Director

If any individual has a disability that may require an accommodation to participate in this meeting, please contact the Simi Valley Senior Center at (805) 583-6363. Upon advance notification of the need for accommodation, reasonable arrangements will be made to provide accessibility to the meeting.

DRAFT MINUTES

1. Call to Order and Pledge of Allegiance – Janet called the meeting to order at 1:30 p.m. and led the Pledge of Allegiance.
2. Roll Call – Robert Martin called Roll Call. Members present were Linda Allen, Jeanie Mortensen, Bill Oliver, Janet Plant, Suzanne Robertson, Jerie St. Germain, and Pete Stong. Jean Cecil and Edwin C. Tingstrom were absent and Jeanie Mortensen was having technical difficulties and arrived during Agenda Item 6.a. Angel Sierra verified there was a quorum present.
3. Agenda Review - By consensus of the Executive Board, the agenda was approved as presented.
4. Approval of Minutes – Pete Stong moved to approve the minutes of the meeting on March 8, 2021, and Jerie St. Germain seconded the motion. The motion passed unanimously.
5. Report of COA Chair

Janet Plant thanked Senior Center staff and volunteers for working diligently to ensure the food programs continue to serve our seniors. She noted that the Estate of Cheryl Talbot gave a high five-figure donation and the COA will be looking into a way to honor her in memoriam for her generosity.

6. Representative Reports

- a. City Council

Council Member Mike Judge thanked the staff and volunteers of the Senior Center for their roles to ensure food is distributed. He also indicated that the recent State of the City presentation went well and said he did not have much else to report. He asked if there were any questions. Janet Plant asked about the status of the construction project at the location of the old Farmers Insurance building. Council Member Judge stated it is a large project and should be complete in two to three years, but they are on track and are currently in the process of grading. He explained that the development has eight mixed-use units, meaning that there will be the opportunity for a business owner to have a business on the first floor and live above the business in a residence on the second floor.

Council Member Elaine Litster stated she was glad that the COVID situation is continuing to improve. She also stated that she is anxious to see the Senior Center re-open safely and resume services.

b. Community Services

Anna Medina reported on the virtual multi-cultural event that is currently in progress and sponsored by the Cultural Arts Center and the Simi Valley Youth Council. The event is a celebration to recognize the diverse backgrounds that make up our community and will continue through May with multiple events including cooking demonstrations, a cultural fashion show, anthropological art, and cultural origin stories. The schedule is available on the Cultural Arts Center website at www.svvac.org.

c. Senior Center

Angel Sierra thanked the Kiwanis Club for holding the Easter Breakfast during which they served approximately 200 drive-through meals. Participants expressed gratitude and commented that the event was well done.

The City recently solicited nominations for the Community and City Volunteers of the Year. Council On Aging Treasurer and Meals On Wheels volunteer Bill Oliver was selected as the 2021 City Volunteer of the Year and will be recognized at the City Council meeting on April 19, 2021.

The June 15, 2021 date that Governor Newsom discussed is not the current reopening date for the Senior Center. The Senior Center does not yet have a date for reopening. It will open at the direction of City officials when safety protocols are in place and procedures established. Staff is currently working to prepare for the reopening and will make everyone aware of the date when one is officially established.

7. Presentations – None.

8. Public Statements

The following email was submitted regarding Agenda Item 9:

Carole Elm (no address given) asked if there will be any one-bedroom options, if there will be one-level units, if the units will be wheelchair accessible, and if HOA fees will cover the cost of landscaping maintenance for the condominiums. She suggested that because some seniors do not drive, KB Home could build more units due to less parking spaces needed.

Statements made via Zoom meeting – None.

9. Informational Presentations

a. Proposed 146-unit senior housing project by KB Home

Mr. Haggai Mazler from KB Home presented a PowerPoint presentation. The senior housing portion of the Woodlands (formerly Runkle Canyon) development at the south end of Sequoia Avenue will be complete in about two years. KB Home has modified the two-story units because of new senior housing regulations. He showed the new plan for single-story units and the proposed plan for turning estate lots into single unit villas for seniors. After the presentation, he answered questions:

1. *What will be the price points?* It is difficult to know what the housing market will be in two years, if the properties were sold at market price today, the villas would sell in the mid-\$600,000 to \$700,000 range and the duplexes in the high \$500,000 to \$600,000 range.
2. *Are there any single-level units? Are the units' wheelchair accessible?* Yes, all units will be single-level and wheelchair accessible.
3. *Will there be any 1-bedroom units?* There are no 1-bedroom options.
4. *What will the HOA fees be?* The senior housing will have two HOA fees, one for the Woodland community and one for the senior facilities. The fee for the Woodland community will be approximately \$270 per month and the fees for senior facilities will be \$300 to \$400 per month. The HOA fees include the cost of landscape maintenance.
5. *Do all units have two-car garages and is there parking available in front of the houses?* All garages are two-car and there will be guest parking spaces as well.

10. Appointments

- a. Wellness Expo Chair (Fall/Winter 2021)

The COA hopes to hold the Wellness Expo in October. In preparation, Janet Plant appointed Edwin C. Tingstrom and Pete Stong as the Co-chairs.

11. Officer, Liaison, and Representative Reports

- a. Officer Report

1. Treasurer

Bill Oliver reviewed the current Profit & Loss Report, the Balance Sheet and the month's transactions. He reiterated that the COA received a very generous donation of \$80,000 from the Estate of

Cheryl Talbot and the COA will be seeking a way to commemorate the donation.

b. Liaison Reports

1. Housing Liaison

Bob Cottle indicated his report is similar to the KB Home presentation. He expressed some concern that the conversion of estate lots to senior housing villas may be a problem. Other members expressed concerns about the high HOA fees for the project.

2. COVID Resources Update

Edwin C. Tingstrom was not present so there was no report. Janet Plant expressed her hope that everyone has been able to obtain or at least schedule their vaccination appointments.

3. Community Senior Needs Assessment Ad Hoc Committee

Jeanie Mortensen reported that the committee received survey information from the Thousand Oaks Goebel Senior Center in order to develop a draft survey regarding senior needs. After the survey is approved, it will be sent electronically and by mail to reach as many seniors as possible.

4. Senior Nutrition Liaison

Ed Mazeika commented on the significant increase in the drive-thru congregate meal program. He thanked the Senior Center staff for their efforts distributing the meals and the kitchen staff and volunteers who prepare the meals.

c. Representative Report

1. VCAAA Representative

Carol Martin reported that the VCAAA is staying very busy. VCAAA appointed her to the transportation committee and she will provide information once she receives it.

12. Continued Business – None.

13. New Business

- a. Discussion/Action on a request from the Ad Hoc Budget Committee to approve the Proposed COA Budget for Fiscal Year 2021-22 (see attached)

Bill Oliver thanked everyone who helped with the budget. He pointed out that the committee made changes to the chart of accounts to make it easier to track expenses and to report the type of expenses and income accurately. Angel Sierra pointed out that \$20,000 is budgeted for the meal commitment as well funds for equipment.

Jerie St. Germain motioned that the COA Budget for Fiscal Year 2021-22 be presented to the City Council as proposed and Suzanne Robertson seconded the motion. The results of the roll call vote were:

Board 7 Ayes; 0 Nays; 0 Abstentions

The motion was approved.

14. Announcements of Upcoming COA/Senior Center Events/Programs

- a. The Senior Center will remain closed until further notice.
- b. The VCAAA Advisory Council Representative recruitment opened March 8, 2021, and will close April 30, 2021. There are currently two applicants: Pete Stong and Tom Williams.

15. Suggested agenda items for the COA Meeting on Monday, May 10, 2020, at 1:30 p.m. via Zoom

Pete Stong requested that we discuss using some of the COA assets to upgrade some of the furniture in the Senior Center. Staff will research the procedure to upgrade the furniture.

16. Adjournment

By consensus of the Executive Board, the meeting was adjourned at 2:35 p.m.

CITY OF SIMI VALLEY • MEMORANDUM

DATE: May 10, 2021
TO: Simi Valley Council On Aging
FROM: Robert Martin, Assistant Community Services Manager
SUBJECT: PROFIT AND LOSS AND BALANCE SHEET

The Profit and Loss (P&L) reports (attached) are a summary of the COA's total income and total expenses for the month of April 2021 and Year-to-date (YTD).

During the month of April 2021, the COA received \$1,852.50 in contributions in support of its programs and incurred expenses in the amount of \$1,030.50.

April 2021 Profit & Loss:

REVENUES:	\$ 1,852.50
EXPENDITURES:	<u>\$ 1,030.50</u>
NET INCOME:	\$ 822.00

July 2020 to April 2021 YTD Profit & Loss:

REVENUES:	\$ 107,780.02
EXPENDITURES:	<u>\$ 14,941.25</u>
NET INCOME:	\$ 92,838.77

April 30, 2021 Balance Sheet:

The Balance Sheet shows the COA's financial solvency with \$483,189.36 in assets and no liabilities. Since the facility closure in March of 2020, the COA has experienced minimal activity, which includes the cancellation of many of its fundraising events.

Staff and the COA Treasurer will be available to answer any questions at the May 10, 2021 meeting.

9:15 AM

05/03/21

Accrual Basis

Simi Valley Council On Aging
Profit & Loss
April 2021

Agenda Item
No. 11.a.1.

	<u>Apr 21</u>
Income	
4 · Contributed Support	
4010 · Individual Contribution	75.00
4020 · Designated Contribution	1,777.50
	<hr/>
Total 4 · Contributed Support	1,852.50
	<hr/>
Total Income	1,852.50
	<hr/>
Gross Profit	1,852.50
	<hr/>
Expense	
8100 · Operating Expenses	
8110 · Supplies	64.12
8112 · Food	739.50
	<hr/>
Total 8100 · Operating Expenses	803.62
	<hr/>
8500 · Program Expenses	
8535 · Community/Club Support	106.88
8545 · Mileage	120.00
	<hr/>
Total 8500 · Program Expenses	226.88
	<hr/>
Total Expense	1,030.50
	<hr/>
Net Income	822.00
	<hr/> <hr/>

Simi Valley Council On Aging
Profit & Loss
 July 2020 through April 2021

	Jul '20 - Apr 21
Income	
4 · Contributed Support	
4010 · Individual Contribution	89,782.00
4015 · Business Contribution	15,004.71
4020 · Designated Contribution	2,977.50
	107,764.21
5 · Earned Revenues	
5310 · Interest-Savings/Short-term Inv	15.81
	15.81
Total Income	107,780.02
Gross Profit	107,780.02
Expense	
8100 · Operating Expenses	
8110 · Supplies	169.63
8112 · Food	739.50
8125 · Video Rentals	68.60
8165 · Equipment/Software Purchase	6,569.07
	7,546.80
8500 · Program Expenses	
8530 · Membership Fees	335.47
8535 · Community/Club Support	606.88
8545 · Mileage	1,070.00
8550 · Nutrition Services	5,382.10
	7,394.45
Total Expense	14,941.25
Net Income	92,838.77

9:14 AM

05/03/21

Accrual Basis

Simi Valley Council On Aging
Balance Sheet
As of April 30, 2021

	<u>Apr 30, 21</u>
ASSETS	
Current Assets	
Checking/Savings	
1105 · U.S. Bank Savings (1105)	235,421.09
5601 · U.S. Bank Checking (5601)	227,353.70
Total Checking/Savings	<u>462,774.79</u>
Total Current Assets	462,774.79
Other Assets	
9601 · VCCF Endowment Fund	20,414.57
Total Other Assets	<u>20,414.57</u>
TOTAL ASSETS	<u><u>483,189.36</u></u>
LIABILITIES & EQUITY	
Equity	
30000 · Opening Balance Equity	390,734.23
32000 · Unrestricted Net Assets	-383.64
Net Income	92,838.77
Total Equity	<u>483,189.36</u>
TOTAL LIABILITIES & EQUITY	<u><u>483,189.36</u></u>

FROM: Pete Stong, COA Executive Board Vice Chair

RE: Request for Agenda Item and Funding for Furniture Replacement at Senior Center

During the April 12, 2021 Council On Aging (COA) meeting, I requested that the COA consider subsidizing the cost of replacing worn out and stained furniture at the Senior Center. I met with staff and walked the facility to evaluate current needs. I feel it is best to focus on replacing furnishings in the west main corridor and rotunda and suggest that furnishings from the west corridor that are still in fair condition be relocated to the north corridor.

After a preliminary evaluation of the furniture replacement needs, staff has provided an approximate estimate of costs. Therefore, I am requesting that the COA consider authorizing staff to solicit bids at a cost not to exceed \$30,000 to replace 17 commercial grade chairs and re-upholster the fixed bench seating in the rotunda. This would replace approximately half of the existing common area furniture inventory. I also ask that the COA authorize a committee to review bids and move forward with the purchase, as long as the purchase adheres to the City's purchasing policy and does not exceed the pre-approved not-to-exceed amount. If approved, I would like to act as the liaison between staff and the COA for this project, as I have extensive experience during my past working career in managing and overseeing facility renovation projects and similar purchases.

As written above, please note that the requested amount is an approximate estimate and no official bids have been solicited or obtained.

Thank you for your consideration.

CITY OF SIMI VALLEY • MEMORANDUM

DATE: May 10, 2021

TO: Simi Valley Council On Aging

FROM: Angel Sierra, Community Services Manager

SUBJECT: DISCUSSION/ACTION ON A REQUEST FROM THE AD HOC BUDGET COMMITTEE TO HAVE THE GENERAL MEMBERSHIP APPROVE THE PROPOSED COA BUDGET FOR FISCAL YEAR 2021-22 THAT WAS PREVIOUSLY APPROVED BY THE EXECUTIVE BOARD

The Council On Aging’s (COA) FY 2021-22 Budget is solely funded by fundraiser proceeds and donations to the COA and does not include City General Fund contributions. Through its delegated authority granted by the City Council on November 22, 1976 via Resolution No. 76-140, the COA is authorized to generate income from a variety of sources, including receipt of donations and fundraising through special events, to support quality of life issues for seniors. Additionally, the COA has authorization to accept individual donations up to \$2,500 under the delegated authority of the City Manager pursuant to his/her authorities as governed by the City’s Municipal Code. Any donations exceeding \$2,500 require additional approvals by the City Manager and/or the City Council.

The COA helps identify the needs of seniors, develops and recommends solutions for senior issues, and administers and supports programs that benefit seniors. As such, the COA maintains its budget separate from the City’s General Fund. Its budget is adopted annually and monitored by the COA Executive Board, Community Services staff and audited by the City’s Fiscal Services staff.

At its April 12, 2021 general membership meeting, the Council On Aging Executive Board approved the FY 2021-22 proposed budget. Due to an oversight, the COA Executive Board is bringing the proposed FY 2021-22 budget back to the general membership for a vote. The table below provides a summary of the COA’s overall financial position as well as the proposed revenue and expenditures for FY 2021-22. The detailed budget is attached.

	FY 2019-20 Actuals	FY 2020-21 Budget	FY 2020-21 Estimated Actuals	FY 2021-22 Proposed Budget
Endowment Balance	20,415	19,669	25,770	25,770
Starting Fund Balance	279,382	392,223	392,223	484,788
Revenues	145,830	54,650	106,476	30,400
Expenditures	32,989	93,100	13,911	65,950
Ending Fund Balance	392,223	353,773	484,788	449,238

Given the current closure of the Senior Center and the uncertainty of when the Senior Center will resume operations to the public, the Budget Ad Hoc Advisory Committee has made budget projections with these uncertainties in mind. This includes budgetary reductions to various special events and programs. The Budget Ad Hoc Committee has also reviewed the COA's chart of accounts to ensure revenues and expenditures are appropriated to the correct accounts.

The COA's successful fundraising efforts and strong community support have sustained the COA's programming efforts and sponsorship of various critical programs that benefit seniors. As the COA continues to adhere to City policies and budget guidelines, the need to review ongoing programs for enhancements or changes to meet the current needs of the senior community was discussed by the Budget Ad Hoc Committee. The above recommendations are intended to assist in maintaining the COA's responsiveness and support of the seniors it serves.

Attachment

**COUNCIL ON AGING
FY 2021-22 BUDGET**

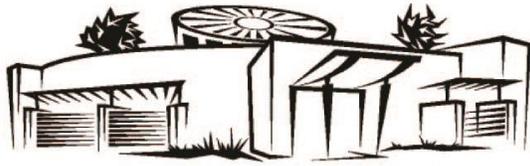
Agenda Item
No. 13.c.

The City Council has authorized the Council On Aging (COA) to accept and generate revenues to support senior programming and services. The COA generates income from a variety of sources, including receipt of donations and fundraising through special events, to support quality of life issues for seniors. The COA helps identify the needs of seniors, develops and recommends solutions for senior issues, and administers and supports programs that benefit seniors. The COA Budget is approved annually by the COA Executive Board and its general membership. The COA's FY 2021-22 Budget is solely funded by fundraiser proceeds and donations to the COA and does not include City General Fund contributions.

The COA continues to adhere to City purchasing policies, fiscal policies and budget guidelines. The City's Fiscal Services Division audits COA financial records annually to ensure adherence to fiscal policies.

	<u>BUDGET FY 2019-20</u>	<u>ACTUALS 2019-20</u>	<u>BUDGET FY 2020-21</u>	<u>EST ACTUALS 2020-21</u>	<u>BUDGET 2021-22</u>
VCCF ENDOWMENT	\$ 17,707	\$ 20,415	\$ 19,669	\$ 25,770	\$ 25,770
BEGINNING FUND BALANCE	\$ 279,382	\$ 279,382	\$ 392,223	\$ 392,223	\$ 484,788
<i>Income</i>					
4000 Contributed Support (Contributions from individuals and local businesses)					
4010-Individual Contribution	\$ 3,000	\$ 107,481	\$ 4,500	\$ 89,707	\$ 3,000
4015-Business Contribution	\$ 4,500	\$ 895	\$ 1,400	\$ 15,005	\$ 1,900
4020-Designated Contribution	\$ -	\$ -	\$ -	\$ 1,750	\$ 5,000
Total Contributed Support	\$ 6,000	\$ 108,376	\$ 5,900	\$ 106,462	\$ 9,900
5000 Earned Revenues (Revenues from special events and advertisement)					
5310-Interest on Savings(Administrative)	\$ -	\$ 26	\$ -	\$ 14	\$ -
5340-Investment Income (VCCF Endowment)	\$ 1,448	\$ 475	\$ 350	\$ -	\$ -
5490-Miscellaneous Revenue (e.g. Pancake Breakfast, Holiday shows, etc.)	\$ 16,870	\$ 9,023	\$ 10,200	\$ -	\$ -
5560-Tickets (Bingo, Oktoberfest, Dance)	\$ 15,535	\$ 18,826	\$ 17,250	\$ -	\$ 7,750
5570-Sales (Rummage/Jewelry Sales)	\$ 240	\$ 382	\$ 350	\$ -	\$ 550
5580-Table Reservation (Wellness Expo, Arts & Crafts)	\$ 17,885	\$ 6,100	\$ 20,600	\$ -	\$ 12,200
Total Earned Revenues	\$ 43,950	\$ 37,454	\$ 48,750	\$ 14	\$ 20,500
Total Revenues	\$ 49,950	\$ 145,830	\$ 54,650	\$ 106,476	\$ 30,400

<u>EXPENDITURES</u>		<u>BUDGET FY 2019-20</u>	<u>ACTUALS 2019-20</u>	<u>BUDGET FY 2020-21</u>	<u>EST ACTUALS 2020-21</u>	<u>BUDGET 2021-22</u>
7000	Contracted Services					
	7220-Musicians & Bands (SNP & COA Dances) (Account Deactivated FY 2021-22)	\$ 8,305	\$ 7,730	\$ 8,650	\$ -	\$ -
	7540-Professional Services (Admin.-Bookkeeper)	\$ 3,600	\$ 2,700	\$ 3,600	\$ -	\$ 4,800
	Total Contracted Service	\$ 11,905	\$ 10,430	\$ 12,250	\$ -	\$ 4,800
8100	Operating Expenses					
	8110-Supplies (Administrative, Coffee, Misc.)	\$ 11,571	\$ 8,349	\$ 12,700	\$ 106	\$ 1,200
	8112-Food (Misc.)	\$ 940	\$ 2,554	\$ 4,850	\$ -	\$ -
	8115-Program Expenses (Senior Nutrition Programs - including Meals On Wheels, Congregate Meal program and Senior Share and Kits programs.) - (Account Deactivated FY 2021-22)	\$ 8,500	\$ 2,874	\$ 26,500	\$ -	\$ -
	8120-Advertising	\$ 445	\$ -	\$ 200	\$ -	\$ -
	8125-Video Rental	\$ 206	\$ 154	\$ 150	\$ 69	\$ 150
	8130-Membership Fees (Movie Permit)	\$ -	\$ -	\$ -	\$ -	\$ 350
	8160-Equipment/Software Maintenance	\$ -	\$ 337	\$ 7,000	\$ -	\$ 6,000
	8165-Equipment/Software Purchase	\$ 100	\$ -	\$ 18,000	\$ 6,569	\$ 6,000
	8170-Printing & Copy (Administrative)	\$ 843	\$ 290	\$ 1,300	\$ -	\$ 200
	Total Operating Expenses	\$ 22,605	\$ 14,558	\$ 70,700	\$ 6,743	\$ 13,900
8500	Program Expenses					
	8510-Supplies (Program & Special Event Support)	\$ -	\$ -	\$ -	\$ -	\$ 2,125
	8512-Food (e.g. Congregate and Senior Share Support, Events)	\$ -	\$ -	\$ -	\$ -	\$ 5,150
	8520-Advertising	\$ -	\$ -	\$ -	\$ -	\$ 450
	8530-Membership Fees (Movie Permit) (Account Deactivated FY 2021-22)	\$ 500	\$ 356	\$ 350	\$ 335	\$ -
	8535-Community/Club Support (Senior Games, Drama Club, etc.)	\$ 700	\$ 1,712	\$ 1,000	\$ 500	\$ 9,100
	8545-Mileage (Senior Share)	\$ 360	\$ 637	\$ 1,400	\$ 950	\$ 1,900
	8550-Nutrition Services Commitment	\$ -	\$ -	\$ -	\$ 5,382	\$ 20,000
	8560-Prizes	\$ -	\$ -	\$ -	\$ -	\$ 2,500
	8570-Printing & Copying (Special Event Support)	\$ -	\$ -	\$ -	\$ -	\$ 1,300
	8575-Postage (Special Event Support)	\$ -	\$ -	\$ -	\$ -	\$ 250
	8580-Musicians & Bands (Special Event/Program Support)	\$ -	\$ -	\$ -	\$ -	\$ 4,475
	8590-Special Expenses (Special event prizes e.g. Bingo Bonanza Payouts, COA Dances, Community Outreach)	\$ 20,000	\$ 5,296	\$ 7,400	\$ -	\$ -
	Total Program Expenses	\$ 21,560	\$ 8,000	\$ 10,150	\$ 7,168	\$ 47,250
	Total Expenditures	\$ 56,070	\$ 32,989	\$ 93,100	\$ 13,911	\$ 65,950
	ENDING FUND BALANCE	\$ 273,262	\$ 392,223	\$ 353,773	\$ 484,788	\$ 449,238



Simi Valley Council On Aging

2021 Calendar of Important COA Events

January

8 – Friday	COA Dance	Canceled
11 – Monday	COA Annual Meeting, Zoom	1:30 p.m.

February

8 – Monday	COA Meeting, Zoom	1:30 p.m.
12 – Friday	COA Dance	Canceled
20 – Saturday	Bingo Bonanza	Canceled

March

8 – Monday	COA Meeting, Zoom	1:30 p.m.
12 – Friday	COA Dance	Canceled
TBD	City Council, COA Update	TBD

April

4 – Sunday	Easter Sunrise Breakfast <i>Kiwanis Club of Simi Valley</i>	TBD
9 – Friday	COA Dance	Canceled
12 – Monday	COA Meeting, Zoom	1:30 p.m.

May

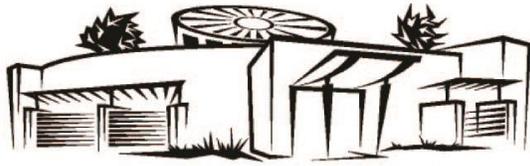
10 – Monday	COA Meeting, Zoom	1:30 p.m.
14 – Friday	COA Dance	Canceled
19 – Wed	Older Americans Month Celebration	Canceled
26 – Wed	Wellness Expo	Canceled

June

11 – Friday	COA Dance	Canceled
14 – Monday	COA Meeting, Zoom	1:30 p.m.
TBD	City Council, COA Update	Canceled

July

	<i>COA Dark – No Meeting</i>	
9 – Friday	COA Dance	Canceled
10 – Saturday	Stars & Stripes Ice Cream Social	Canceled



Simi Valley Council On Aging

2021 Calendar of Important COA Events

August

13 – Friday	COA Dark – No Meeting COA Dance	Canceled
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September

10 – Friday	COA Dance	Canceled
13 – Monday	COA Meeting, Zoom	1:30 p.m.
18 – Saturday	Bingo Bonanza	Canceled
TBD	City Council, COA Update	TBD

October

8 – Friday	COA Dance	Canceled
11 – Monday	COA Meeting	1:30 p.m.
22 – Friday	Fall Arts & Crafts Fair & Rummage Sale	TBD
23 – Saturday	Fall Arts & Crafts Fair & Rummage Sale	TBD
23 – Saturday	Pancake Breakfast <i>Rotary Club of Simi Valley</i>	TBD
30 – Saturday	Street Fair	TBD

November

8 – Monday	COA Meeting	1:30 p.m.
12 – Friday	COA Dance	TBD
24 – Wednesday	Thanksgiving Eve Dinner <i>Simi Sunrise Rotary Club of Simi Valley</i>	TBD

December

10 – Friday	COA Dance	TBD
13 – Monday	COA Meeting	1:30 p.m.
30 – Thursday	COA Dance New Year's Eve Eve	TBD
TBD – Monday	City Council, COA Update	TBD



Simi Valley Council On Aging

2022 Calendar of Important COA Events

January

14 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
10 – Monday	COA Annual Meeting, Zoom	1:00 p.m.

February

11 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
14 – Monday	COA Meeting, Zoom	1:00 p.m.
19 – Saturday	Bingo Bonanza	9:30 a.m. – 3:00 p.m.

March

11 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
14 – Monday	COA Meeting, Zoom	1:00 p.m.
TBD	City Council, COA Update	TBD

April

8 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
11 – Monday	COA Meeting, Zoom	1:00 p.m.
17 – Sunday	Easter Sunrise Breakfast <i>Kiwanis Club of Simi Valley</i>	8:00 a.m. – 11:00 a.m.

May

TBD – Saturday	Street Fair	9:00 a.m. – 5:00 p.m.
9 – Monday	COA Meeting, Zoom	1:00 p.m.
13 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
18 – Wed	Older Americans Month Celebration	10:30 a.m. – 1:00 p.m.
25 – Wed	Wellness Expo	8:00 a.m. – 12:00 p.m.

June

10 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
13 – Monday	COA Meeting, Zoom	1:00 p.m.
TBD	City Council, COA Update	TBD

July

	<i>COA Dark – No Meeting</i>	
8 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
9 – Saturday	Stars & Stripes Ice Cream Social	TBD



Simi Valley Council On Aging

2022 Calendar of Important COA Events

August

12 – Friday	COA Dark – No Meeting COA Dance	7:30 p.m. – 10:00 p.m.
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September

9 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
12 – Monday	COA Meeting	1:00 p.m.
17 – Saturday	Bingo Bonanza	9:30 a.m. – 3:00 p.m.
TBD	City Council, COA Update	TBD

October

10 – Monday	COA Meeting	1:00 p.m.
14 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
21 – Friday	Fall Arts & Crafts Fair & Rummage Sale	9:00 a.m. – 3:00 p.m.
22 – Saturday	Fall Arts & Crafts Fair & Rummage Sale	8:00 a.m. – 3:00 p.m.
22 – Saturday	Pancake Breakfast <i>Rotary Club of Simi Valley</i>	8:00 a.m. – 11:00 a.m.

November

11 – Friday	COA Dance	Canceled - Holiday
14 – Monday	COA Meeting	1:00 p.m.
23 – Wednesday	Thanksgiving Eve Dinner <i>Simi Sunrise Rotary Club of Simi Valley</i>	4:45 p.m. – 9:00 p.m.

December

TBD – Monday	City Council, COA Update	TBD
9 – Friday	COA Dance	7:30 p.m. – 10:00 p.m.
12 – Monday	COA Meeting	1:00 p.m.
30 – Friday	COA Dance New Year's Eve Eve	7:30 p.m. – 10:00 p.m.